

Protect what matters most—now and always

Legal assistance for estate planning



Planning ahead is a powerful way to protect the people you love. With your legal plan, you have access to essential estate planning tools that ensure your wishes are honored and your family is cared for, no matter what lies ahead.

What's covered:

Will: Ensures your assets go where you intend and your loved ones are protected.

Living Trust: Lets you distribute property while you're alive and may help reduce taxes.

Living Will: Outlines your medical care preferences, easing the burden on your family during difficult times.

Durable Power of Attorney: Appoints someone you trust to make decisions if you're unable.

Probate Avoidance Documents: Tools like a transfer-on-death deed or revocable living trust can help your home pass directly to your chosen beneficiaries.



The cost savings

Example of covered services	Without a legal plan ¹	With a legal plan ²
Wills (employee & spouse)	\$782	\$0 out of pocket
Living trust	\$1,955	\$0 out of pocket
Living will	\$391	\$0 out of pocket
Durable power of attorney	\$391	\$0 out of pocket
Total cost	\$3,519	\$240 per year

Potential savings

\$3,279

Consider this scenario:³

When Carlos and Elena welcomed their second child, they knew it was time to plan for the unexpected. They'd heard stories about the confusion families face when a loved one passes without a will. Determined to avoid that, they used their legal plan to connect with an attorney and start their estate planning.

The attorney drafted a will ensuring their children would be cared for and a living trust to simplify the transfer of their home. And a durable power of attorney gave each of them peace of mind knowing decisions could be made if one of them became incapacitated.

67%

Sixty-seven percent of employees have experienced a legal situation in the past five years⁴



**To learn more about your coverages
and see our attorney network, create
an account at members.legalplans.com**

**Questions? Call our Client Service Center
800-821-6400**

1. Average hourly rate of \$391.00 based on years of legal experience, National Law Journal and ALM Legal Intelligence, Survey of Law Firm Economics (2021).
2. Cost may vary. This cost is based on an average monthly rate for MetLife Legal Plans of \$20.
3. This testimonial is for illustrative purposes only.
4. 2023 MetLife Legal Plans Legal Access Study

Legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. Some services not available in all states. No service, including consultations, will be provided for: 1) employment-related matters, including company or statutory benefits; 2) matters involving any sponsoring or offering company, MetLife, or its affiliates and plan attorneys as an adverse party; 3) matters in which there is a conflict of interest between the policyholder and spouse or dependents in which case services are excluded for the spouse and dependents; 4) appeals and class actions; 5) farm and business matters, including rental issues when the participant is the landlord; 6) patent, trademark and copyright matters; 7) costs and fines; 8) frivolous or unethical matters; 9) matters for which an attorney client relationship exists prior to the participant becoming eligible for plan benefits. For individuals covered under a New York insurance policy defense of criminal matters is excluded and parents must be related by blood, marriage, adoption, dependency, or operation of law and reside in the same household as the insured to utilize the Plus Parents benefit. For all other personal legal matters, an advice and consultation benefit is provided. Additional representation is also included for certain matters. Please see your plan description for details.