

Estate planning at your fingertips

Our enhanced website gives you the option to complete estate planning documents online in as little as 15 minutes

Most of us know we need important estate planning documents like wills, advance directives and powers of attorney, but finding the time to complete these documents can be a challenge. Through our new digital estate planning solution we make it easy for you to complete estate planning documents. This allows you to designate your wishes for healthcare, as well as protect your family and assets quickly and easily from the comfort of your home.

With our digital estate planning solution you can create:

- **Last Will and Testament:** Leave property to loved ones and choose guardians for minor children.
- **Advance Directive:** Plan for a medical emergency and select medical care preferences.
- **Durable Financial Power of Attorney:** Choose someone to manage finances in case of an emergency.
- **Probate Avoidance Documents:** Keep your home out of the probate process and have it pass directly to the beneficiaries of your choosing with either a transfer on death deed or revocable living trust, depending on your state.



How does it work?

Our digital estate planning solution is available to all enrolled legal plan members at members.legalplans.com. You will need to create an account here using the email and password of your choice to use the digital estate planning solution.

The process is designed to work for most people, but if there are aspects of your estate that are more complicated, you might be directed to reach out to one of our network attorneys instead of using the online process.

To get started:

1. Once you've created an account and logged in, choose Wills & Estates from the coverage menu, and then choose "Wills".
2. Answer a few questions to find out if the digital estate planning option is right for you. If it is, click on "Do it Online" to continue.
3. Begin creating your documents by providing some information about yourself, your family and your healthcare wishes.
4. Review the documents to ensure your wishes are correctly stated.
5. Choose the option to connect via video with two witnesses and a notary to sign and notarize your documents online.¹ This will allow you to fully execute these documents to make them valid for your estate.

What to expect for video notarization

Once you complete your documents, you'll be notified if there are notaries available. If there are not, you will have the option to schedule for a later time.

Before you start the notary process you'll do a system and technology check to make sure that your video, speaker and microphone will work properly. Please have your driver's license ready, as an image will need to be captured of both sides to confirm your identity. During the notary process, you will need to be by yourself, in a location with no distractions. If you are doing a joint will with your spouse, both individuals should be present.



A typical notary session takes 30-45 minutes, and will include a notary and two witnesses that we provide. The session will be recorded and the notary will begin the process by explaining the documents and how the notarization will work. You must be physically located in the state you reside in at the time of the session.

At the end of the session, you will receive the documents electronically signed and generated with notary seal.

Visit members.legalplans.com to get started on your estate planning documents.

1. Not available in all states.

[metlife.com](https://www.metlife.com)

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