This document highlights some of the more important and visible changes in this release of IRBManager. In addition to the issues listed here, there are a number of other enhancements and fixes; the full list of development tickets (IRBDs) appears at the end of the document. This document also covers fixes to production since the last release. We’re always striving to improve IRBManager to meet and exceed your expectations, so please don’t hesitate to contact us with any questions you may have about these changes or anything else in IRBManager. And remember, we can’t fix it if we don’t know it’s broken, so please let us know if something isn’t right.

Studies
- Edit screens were rewritten and now support auto-complete for agent types and conditions

Minutes
- Attendance can now be edited after the minutes are created. You can add/remove current or previous members as well as change their attributes

Contacts
- Contact can now have multiple phones of the same type
- xForms can be started directly from a contact
- Contacts now list their site and related contact associations
- Default country for addresses now available in system values

xForms
- Ability to indicate on a question whether its answer should be copied when the xForm instance is copied
- On redisplay with error page action, you can now indicate a question to highlight and jump as the source of the error
- On date questions, you can now default the question to the date the form first entered the stage, or the date it most recently entered the stage
- You can set the actual date and status of a study event step
- Added support to assign an xForm to a staff member, and report on assignments
- Page jumping was inadvertently hidden when collaboration was turned off on an xForm, the two functions now correctly operate independently
- Added support for conditions based on a specific site

System wide / Miscellaneous
- You can now indicate the sort order for user defined fields (UDFs), putting the more “important” ones where you want them. You can also indicate that a UDF should only appear on the main screen if it has a value; useful for those UDFs that seldom have a value, but when they do, you want to see it
• You can now add attachments to a committee. Want a place to save that reliance agreement with another IRB? Now you’ve got it
• On most maintenance screens the label for a field will now turn red along with showing the * when a field is in error
• Document templates can be set to generate as internal-only

**Validation** – In keeping with our statements on validation we again can state that our requirements conform to our user’s general needs and intended uses, that these requirements as implemented through software can be consistently fulfilled, and that we can ensure accuracy, reliability, consistent intended performance, and the ability to discern invalid or altered records. Please note, this alone may not be sufficient validation for your usage; it is ultimately your responsibility to validate that IRBManager, as implemented by your institution (xForms, Events, Templates, etc.), meets your needs.

**Browser and OS Support** – Since we’re often asked what operating systems and browsers we support we want to clarify our position on this: For operating systems we support the current versions of Windows, Linux, OS X (Mac), iOS (iPad/iPhone) and Android (Google). Current is defined as being eligible for mainstream support by the operating system’s vendor(s). For browsers we support the current (N), previous (N-1), and previous-previous (N-2) versions of Internet Explorer, Firefox, Chrome and Safari on supported operating systems. We do not support beta versions of browsers, but appreciate any reports of problems in a beta version. IRBManager may, and likely will, work in many unsupported browser/operating system configurations, but we will not provide anything beyond cursory support if the issue cannot be reproduced in a supported OS/browser configuration.

**Nomenclature** – A quick word on the “Study”, “Description” and “PI” nomenclature, as you know, you can change the text we show in many IRBManager screens for the phrases Study, Studies (plural), Description and PI to better fit your needs. Some call them Studies, others Projects, others Protocols, it’s up to you. However in our communications with you we will refer to them as Study, Title and PI, so please translate as necessary for your institution. Also, not all IRBManager screens have been migrated (yet) to use the client-specific phrases, but all non-staff (PI, coordinator, sponsor, etc.) facing screens should be completely translated.
Full list of issues

Changes in this release – Enhancements

IRBD-85    StageActionEdit.aspx.cs does not use the FSATActive flag when creating the ddlType dropdown list
IRBD-556    Show expiration date on the list of studies for a contact (in contact admin)
IRBD-906    Add attribute on document template to indicate whether generated should be internal on generation
IRBD-1130   Re-write Contact Admin (and sub-components) completely into .NET
IRBD-1143   Allow Contacts to have Multiple Phone Entries of the same Type
IRBD-1162   Contact Maintenance - Start xForm on Contact
IRBD-1174   Minutes Attendance - Add "Refresh Attendees" for New Committee Members added after minutes attendance is "locked"
IRBD-1194   Add System Value Default Country on New Contact Address
IRBD-1212   Add sort-order and hide-if-empty to UDF definitions
IRBD-1224   Re-write ALL .cfm Pages to .NET that use ViewPaint/EditPaint
IRBD-1256   Add View/Edit Sub Screen Action for Sites
IRBD-1292   Study Event Edit, Reviewer Dropdowns - Alt Reviewers Should have an (Alt) indicator next to their name
IRBD-1350   .NET Rewrite of UEDFields List & Edit Pages
IRBD-1458   Integrate Address/Phone BookScreenUserControl.ascx into their respective Edit Pages (in Contact Maintenance)
IRBD-1535   UDF PickList should have option to set sort order of pick list values
IRBD-1548   Study Event Steps- Auto-Completed Steps on Event Generation do not auto-populate "Actual Date"
IRBD-1674   Add support for Internal/External Minutes Base Notes to, well, minutes obviously
IRBD-1697   Add list of related sites to contact
IRBD-1740   IRBManager now makes you sing like Elvis
IRBD-1746   Add support for conditions on StudySiteOutput to condition based on given site id
IRBD-1808   When study auto-numbering is turned OFF and user manually adds a study require a study number
IRBD-1814   Add support for UDF on Event Definitions (Admin)
IRBD-1893   Highlight "error" fields by turning the label red when possible

Changes in this release - Fixes

IRBD-550   Condition edit screen can get VERY slow when form contains many (100s) of questions
IRBD-818    Identifier too long causing xform deletion problems
IRBD-871    Site Contacts Edit - "Adding" an Empty contact blanks out all contacts on display (actual data is fine)
IRBD-896    Contact Edit - No Warning of Invalid Field Data on Email User Defined Field
IRBD-901    YSOD Replace Picklist Entry- Booms When Failing Validation Due to no retUrl
IRBD-923    YSOD Study Site Edit - Additional Site Date - Entering Invalid Date
IRBD-945    My Phone Numbers- Delete is not working
IRBD-949    YSOD Email History-When hitting Reload without entering Date Fields
IRBD-999    YSOD New Linked client- When giving wrong username and password
IRBD-1006   QNNumber allows invalid data when "Save For Later" is used
IRBD-1128   Study details report - On Sponsor Edit, Sponsor(s) is not updated until refresh (like study details)
IRBD-1135   xForm- Type of the question disappears when "EMail Drop Down List" is chosen as type
IRBD-1137   Site Contacts Edit - Add button moves OnClick if Validation * is present
IRBD-1141   Copy (and Copy for Amend) of xForm should not "upgrade" to draft, if draft is deleted
IRBD-1147   CFBoom New Investigator- Space given in first name and last name
IRBD-1148   Add New Protocol Site Investigator - User defined field details not saving
IRBD-1150   Edit Protocol- Default status not shown as mentioned in system values when new pi is created
IRBD-1155   Add Attachment- Auto-submit is not always working
IRBD-1157   Add Contact to study-Site- Add button moves OnClick if Validation * is present
IRBD-1159   Users with specific 'redirect to' values wouldn't support pi registration notification -- and shouldn't.

2014-12 Release Notes
IRBD-1171  Fix '0' in place of null on Study's committee id, cro id, and last and next review ids
IRBD-1173  Condition Types Maintenance - Empty record can be added
IRBD-1175  System Values- On generating xForm Collaborators is visible even when xForm Collaboration Enabled
           By Default is unchecked
IRBD-1177  xForm- Internal option is not Working for "Date" type (Default value not selected)
IRBD-1179  xForm Add Collaborators- Note field is not getting clear even after adding collaborator
IRBD-1180  Contact Maintenance- Empty Contact can be added even when the validation is shown
IRBD-1190  Contact Maintenance- Hitting Add Address and Add Phone is directed to Home Page
IRBD-1206  Done action on user edit didn’t correctly return to whence it came.
IRBD-1220  xForm, Internal Date Question - "Object reference not set to an instance of an object" Validation Error
           when Instance response is populated
IRBD-1227  Edit xForm - Entered Dashboard text does not save (for new xForms, not edits)
IRBD-1228  xForm, QT Table - Add Button Fails When Linked Page Group is Set to Not Repeatable
IRBD-1230  xForm, Table QT - Linked Page Group in deleted Table QT is not linkable in new Table QT
IRBD-1231  YSOD editing page group assigned to a deleted question of type "Display a table"
IRBD-1241  User Defined Field, Y/N QTs - Required Validation triggers even when not set to NOT required
IRBD-1242  "Page Group Header" Page not displayed for separate page group?
IRBD-1243  Page group is not displayed after deleting the table which is linked to it
IRBD-1247  Selected "Agent type" in condition shows "Selected value no longer available" on re-edit of condition.
IRBD-1251  YSOD Start xForm- Print Action
IRBD-1252  QT Contact Groups Condition not triggering correctly?
IRBD-1268  Contact Maintenance- Able to Delete primary address/phone
IRBD-1274  QTTable - Row Added regardless of validation?
IRBD-1275  QTTable- "Hide on Edit" Questions in Table still show their headers
IRBD-1279  Tooltip missing on QTTableQuestion for edit/delete icons in table
IRBD-1281  QTCommitteeMember should show Alternate members in selection list
IRBD-1286  YSOD Add Committee- Hitting Add button without "Long Name"
IRBD-1287  YSOD View Committee- When removing member
IRBD-1288  YSOD xForm- Starting xForm with QT "Event Output" when NOT on an event
IRBD-1290  Edit Committee Member- Done button is not working
IRBD-1291  Edit Committee Member- When hitting update page is redirected and "Object moved to here" is
           shown
IRBD-1297  Study Site Event Edit - Deleted Reviewers should be preserved on event updates
IRBD-1299  YSOD Location Types- Hitting Back button and Deleting the Location Types
IRBD-1300  Question type disappears when triggering required field validators on question edit
IRBD-1301  Editing contact not possible w/o onBluring before clicking add in table question
IRBD-1303  Required Validations not shown when hitting next for 5+ different required QTs in table question
IRBD-1305  Sponsors Edit - "Is Cro?" auto-selects "No" when sponsor is added with no selection
IRBD-1306  Contact w/ apostrophe in name or email can't be added to xForm
IRBD-1309  Empty row can be added to a table question when page jumping
IRBD-1311  Sponsor Edit - Studies(as CRO) is not updated when CRO is added to a Study
IRBD-1320  Empty row can be added to table question regardless of validation on hitting next button
IRBD-1323  YSOD Edit Study- Updated 1+ Rows
IRBD-1324  CFBoom User Defined Field Edit - Field Name with already existing name
IRBD-1330  YSOD Site Edit - Triggers for updating causing 2+ Rows Update Error
IRBD-1332  Protocol Edit - Newly Created PI (from on the fly creation) not listed in PI Dropdown
IRBD-1339  Contact Maintenance- Possible to Enable User Login for Deleted contact
IRBD-1341  Attachment Types Edit - Does not prevent dupes
IRBD-1342  Condition Types Maintenance- Adding Dupes is possible - shows validation message(!) on update
IRBD-1354  Page Group Conditions List- Same Agent Type Value displayed same # of times depending on selected
           types in condition
IRBD-1355  Attachment Types- Duplicates possible w/ White Space
IRBD-1356  YSOD User Defined Field List

2014-12 Release Notes
IRBD-1364  Study Site Edit - Cancel button not working properly after edit sub screen
IRBD-1370  YSOD Dashboard -> Team Unsubmitted xForms
IRBD-1375  User Defined Field Edit - Int validation message w/ Order > Max Int
IRBD-1377  YSOD New Stage Action - Unselected Action Type
IRBD-1380  YSOD Study Edit - Adding/Updating w/ study code > 50 chars
IRBD-1381  Contact Edit- Sub Screen User Defined Fields not available
IRBD-1382  Study Details - xForm count is wrong
IRBD-1383  Event Details- Deleted Minutes Notes are still visible under "Notes from Minutes"
IRBD-1384  Event Details- Hitting the value of "Originating Event" does not show "originating event" option
IRBD-1387  Question Edit, QT Related Contacts - On Add, "Default Contacts Associated" Dropdown has no selections
IRBD-1388  Study Details, Study Site Edit - retURL is not passed from Study Details (problematic when viewed/updated from minutes details)
IRBD-1390  Edit Agenda Section Template Format- Text entered in "Section Footer" is not initially visible (but is there)
IRBD-1400  YSOD xForms, Page Group, New Questions - Adding without entering any fields
IRBD-1402  xForms, QT Country - "Question Parameters" Options for QT Drop Down List (which it inherits) Shows on Invalid Post-Back (for Adding)
IRBD-1403  Question Edit- Hidden Question Parameters Section Header shows on Validation/Post Back
IRBD-1404  Question Edit- Wrong alert message is shown when 'Maximum Attachments Allowed' field is 'Blank'
IRBD-1407  Internal Question Labels show in table question header
IRBD-1408  Page Group Edit (QTable) - First row can be added as empty if "Is repeatable" is unchecked
IRBD-1413  YSOD QTRelatedContact - Add Contact Popup Fails on First Page in certain cases
IRBD-1414  Rejected future stage is not shown in rejected to stage (earlier stage)
IRBD-1419  Edit Study Site - Site Updated w/ Newly Added PI Full Details is not displayed in PI Dropdown on re-edit
IRBD-1421  QT conditioned with a QTAttachment "Has Attachment" (on same page) do not show after attaching w/o refresh
IRBD-1423  YSOD QTCommitteeMember linking to a blank Output Committee QT
IRBD-1424  YSOD QTIRBCommitteeMember - Linking to an unpopulated question
IRBD-1425  xForm- QT conditioned with a QT Contact (on same page) do not show w/o refresh
IRBD-1431  Sites Maintenance- Delete Site is not working w/ blank required fields
IRBD-1435  Forms- In study-Site the xForm is not visible when performing reload operation
IRBD-1436  Conditions - Conditions involving specific Agent Types not always correct
IRBD-1439  Edit SAT Create Contact - Unchecked checkboxes do not save
IRBD-1449  Agent Type Edit - Duplicate Agent Name possible
IRBD-1453  Event Details- Details entered for user defined fields are not shown in other sites
IRBD-1454  View Committee- Done button is not working
IRBD-1455  User Defined Field Edit Contact-Validation message is shown while editing the existing user Defined field which has subscreen checked
IRBD-1456  YSOD View Committee- Deleting member and choosing back button
IRBD-1457  (Chrome) Edit Agenda- Hidden RadEditors (in Minimized Sections) are not initially visible
IRBD-1460  YSOD Contacts Maintenance - Address w/ No Country (Country_ID = 0)
IRBD-1462  YSOD xForm QT Edit- On Changing the Order, Question Parameters will fail to reload
IRBD-1465  Contact- 'Cancel' button in Edit Contact page is redirects wrong after Edit Sub Screen
IRBD-1466  Replace Contact- Fails for contacts on sites w/ deleted status
IRBD-1469  YSOD Send E-Mail- Hitting send when from drop down is empty
IRBD-1472  xForm, QT Table- 'Required message' is displayed while hitting save button for Attachments
IRBD-1474  Address Book Edit- Invalid zip (postal) code Message is not shown when changing the country
IRBD-1476  Study Edit - "Object moved to here" on 'Save And Done' w/ no retUrl
IRBD-1477  xForm, QT Attachment - Taking too much time to upload?
IRBD-1480  Locked xForms- Can Delete Conditions & Stage Conditions

2014-12 Release Notes
IRBD-1486  Form Page View- Revisiting a future completed stage after editing a skipped stage for the first time will mark skipped stage as changed
IRBD-1488  xForm- "Default to Contacts" drop down shown empty when Submitting User type is added after related contacts
IRBD-1492  xForm- Deleting submitting user type question shows validation message twice
IRBD-1494  Stage Action Edit- Parameters unselected on Time (On Entry, Exit, Rejection) Change
IRBD-1496  Edit Pick List Entry- 'Save and Add Another' button is not working when editing
IRBD-1497  View Committee- Alternate members in Primary Member List
IRBD-1499  YSOD xForm- Adding action for stage with type "Update Study Site PI"
IRBD-1509  xForm QT Site Location Output- Validation messages are incorrect
IRBD-1510  Investigator login- Form count is shown wrong when form is completed
IRBD-1513  Stage Actions- When Group of Actions are added, Form is Not moved to protocol
IRBD-1515  xForm, QT UDF Output- Deleted field is shown in form
IRBD-1517  xForm- On Rejection of Complete xForm, Stage field is incorrect?
IRBD-1522  xForm- Reject Reason Validator * Moves Reject Button Up/Down
IRBD-1529  YSOD New Contact Popup- Adding w/o a Phone Book entry
IRBD-1531  Event Details- Note is not displayed when Complete is given as 'Yes' for second time
IRBD-1533  YSOD Edit Attachment- Re-Deleting a deleted attachment
IRBD-1534  Page Jumping and Collaboration pathologically coupled
IRBD-1536  Study Site Edit does not retain retUrl chain
IRBD-1538  Address Book Add- Required Field Validators for State and ZipCode only on server side validation
IRBD-1546  Minutes Header- Classic Format "Preview" and "View in Word" different details
IRBD-1547  Note Edit RadEditor- Previously Added Custom Color do not carry over to another RadEditor Instance
IRBD-1549  Study Details, Study Contacts- Edit option missing w/ "Hide Primary" System Value
IRBD-1550  xForms, SAT Update Study Site fails w/ Contact?
IRBD-1551  Stage Actions- Error message is displayed in stage/Status for action type "Update User Defined Field"
IRBD-1552  Event Details- Edited content is not changed even after refreshing
IRBD-1554  Lock Staff from Editing xForm- Can Renumber Questions
IRBD-1555  Contact Login/User Edit- Mainscreen User Defined Fields are not available
IRBD-1556  Form Pages- QT Contact conditioned on Attachment Fails to Show on Trigger
IRBD-1557  YSOD Form Groups- Deleting a Page Group that has dependencies
IRBD-1560  Reports ePHI Access Log & Email History missing Page Title
IRBD-1562  xForm, QT Contact- When Triggering Condition on QT Attachment, Single-Contact QTs will render incorrectly
IRBD-1565  Minutes Details, UDFs- Add View/Edit Sub Screen to access Sub Screen-exclusive UDFs
IRBD-1566  Committee Edit, UDFs- Add View/Edit Sub Screen to access Sub Screen-exclusive UDFs
IRBD-1571  Global Data Fields, UDFs- Add Edit Sub Screen to access Sub Screen-exclusive UDFs
IRBD-1572  xForm- Parent is of type condition is not working properly
IRBD-1573  YSOD Page Help Edit- No Validation on Help Page Title
IRBD-1576  Event Types- Page Title missing on Add Event
IRBD-1577  xForms- Exclude From Copy option for a question is not working properly
IRBD-1578  Event Details Edit- Done button not working w/ no retUrl path
IRBD-1580  YSOD xForms- Generating form when Display Answer to drop down is empty
IRBD-1581  YSOD Sites Maintenance- Reloading the Page after Delete operation
IRBD-1583  xForm- "Instruction" question type is not shown in "Display Previous Question's Response"
IRBD-1584  Notifications- "At least one recipient" is not Shown at First Time
IRBD-1589  Locations, UDFs- Add Edit Sub Screen to access Sub Screen-exclusive UDFs
IRBD-1590  Site- Subscreen User Defined Fields are not available on Adding Site
IRBD-1592  Condition Edit, QT Investigator Site List Output- <span> tags are displayed in selections
IRBD-1593  YSOD Condition Edit, QT "Protocol Agent Type Output" on Save w/ Selected Value(s)
IRBD-1595  xForm- Associated sites are not shown for "Contact" question type
IRBD-1596  IRB Member, UDFs- Add Edit Sub Screen to access Sub Screen-exclusive UDFs
IRBD-1597  xForm QT Protocol Primary Contact Output not working for role 'CRO'

2014-12 Release Notes
IRBD-1598  xForm, QT 'Protocol Agent Type Output'- Unchecked values are displayed
IRBD-1599  YSOD Condition Edit, QT 'Protocol Agent Type Output'- Selecting multiple values
IRBD-1600  xForm- "This question was never answered" is shown in view audit when answer is there
IRBD-1601  xForm Condition Edit w/ QT 'Protocol Agent Type Output'- Selected value is not highlighted on loading condition for edit
IRBD-1604  xForm, QT Contact- When "All" is checked in Contact Details, Speciality Field is not displayed
IRBD-1610  YSOD xForm- Display previous Question is not linked
IRBD-1612  QTs triggered by condition on QT Attachment do not populate w/ Default values
IRBD-1613  xForm Question Edit -Clinical Certification Field is Missing in Contacts
IRBD-1614  YSOD xForm- While generating the form with Question Type 'Protocol Site User Defined Field Output' without changing the condition given previously?
IRBD-1616  QT Protocol Output Type Questions Allow Conditions on Questions after them
IRBD-1617  xForm- Previously selected values are displayed for Display Previous Question's Response
IRBD-1628  Study Site- Update MRU Items when Site changes
IRBD-1631  Using the back button in xForms w/newer versions of Chrome causes YSOD due to Chrome bug
IRBD-1636  Question Edit of QT Submitting User Id should not have Options HTML
IRBD-1637  xForm- While generating the xForm 'Site Contact Output' is not displayed
IRBD-1638  BrowserBack: Stage Action Edit- Options HTML missing
IRBD-1640  Page Condition can condition on Questions in the Page
IRBD-1642  xForm- Hitting next is not working when entering value in Text Box not equal to the one that given in
IRBD-1643  Condition for Agent Type
IRBD-1646  Edit Stage Action- "On Entry" SAT Update User Defined Field should not include questions on the same stage
IRBD-1649  xForm- Error is shown in stage or status field when Update User Defined Field is chosen as action for stage
IRBD-1650  xForm- Default value is not shown when Display Value is not given
IRBD-1651  study- While Rejecting and Generating the xForm the text box field is not getting updated
IRBD-1654  Missing Page Title: Define Templates- 'Import Template'
IRBD-1655  BrowserBack: Question Edit Options HTML missing
IRBD-1659  Add New Contact- Alert Message is not shown in proper order
IRBD-1664  Contact Maintenance- Possible to add the same contact in the details of Related Contacts
IRBD-1666  YSOD Adding New Site (from Admin -> Sites)
IRBD-1667  Add Sponsors- Mainscreen UDFs not available for edit
IRBD-1668  Event Steps Due- Report Results disappears while hitting Done button
IRBD-1670  YSOD Edit QT "Attachment"- Updating without selecting types w/ "Types below" selected
IRBD-1672  Inactive Form List- Form Versions Page is not displayed When hitting Done button
IRBD-1673  Page Title Missing: Expiration Type Edit
IRBD-1675  Sponsors Maintenance- Adding and Editing the Sponsors Maintenance is not possible
IRBD-1676  Sponsors- Subscreen not available
IRBD-1677  Study-Site Edit- Additional Site Date field does not save
IRBD-1678  YSOD Sponsors Maintenance- Going into a study and hitting done (over-encoded retURL)
IRBD-1679  YSOD study-Site Details- Hitting Update without entering date field
IRBD-1682  YSOD Sponsors Maintenance- Going into Studies (as CRO) and hitting done (over-encoded retURL)
IRBD-1683  Edit Study-Site- Date Validator for "Additional Site Date" fires even when additional site is unchecked
IRBD-1684  study- Agent is shown when Selecting PI in a study and logging as same
IRBD-1686  Sponsors Maintenance- View Subscreen is not available (but Edit Subscreen is)
IRBD-1687  xForm- Fewer then all of the following is not working properly
IRBD-1688  Study- "Prevent this page from creating additional dialogs" does not stop contact from getting added when valid
IRBD-1691  YSOD Events Between Dates- Run w/ UDF Date Type as Date Criteria
IRBD-1693  Contact Maintenance- It is possible to add related contact for deleted contact

2014-12 Release Notes
IRBD-1696  YSOD EMail History- Hitting Reload When validation is shown in Date field
IRBD-1698  Edit study-Site-Pi cannot be added when the Contacts Authority is Investigator unless its role is checked as Investigator
IRBD-1700  xForm- 'Cannot delete question, in use' is shown when deleting question that is not related to any other question
IRBD-1701  xForm- 'Supplementary To' field is not shown when question is moved
IRBD-1702  YSOD Send E-Mail- Choosing file as PDF from attachment
IRBD-1703  Edit QT 'Number' should have validation to check minimum - maximum range is valid
IRBD-1705  Contact Site Drop Down-Location "For Simple Rendering" for the Contact is not Displayed
IRBD-1707  Replace PickList Entries- Deleted field is shown in Current (old) value drop down
IRBD-1709  xForm- Wrong value displayed in PDF for Question Type 'Number' When giving wrong 'Format'
IRBD-1711  xForm- "Supplementary To" ignores "Hide on edit", "Is Internal" & "IsInFlow"
IRBD-1713  YSOD ePHI Access Log- Date field has no required field validator
IRBD-1714  xForm- While generating the xForm Wrong value is shown for Question Type 'Calculated Field'
IRBD-1716  Question Edit- Supplementary To Validation message is malformed
IRBD-1717  xForm- Condition( Is Not User) for Site Contact Output is not working properly
IRBD-1721  Missing Page Title: Replace PickList Entries
IRBD-1722  Form- Condition is not working properly for 'Submitting User'
IRBD-1723  xForm- Required Validation fires on Supplemental Question w/ Invisible Parent Question
IRBD-1727  xForm- Required Validation fires on Invisible Internal Questions
IRBD-1728  Study Edit- Add back "Add-On-the-Fly" Agent Types & Conditions functionality
IRBD-1729  xForm- QTs conditioned on a 'Supplementary To' QT does not dynamically remove/insert conditioned QT
IRBD-1731  Missing Page Title: Linked Clients
IRBD-1732  Logging in as view only contact which has Redirect to as new sponsor registration template page and hitting cancel is not showing that contacts home page
IRBD-1733  Stage Edit- Tool Box hides the radio option for 'Enable This Stage To Be Skipped On Repeat'
IRBD-1735  Study Details- Add back "Add New" Contact on-the-fly feature to "Add Contact" popup
IRBD-1736  xForm breaks when a condition target QT Number has non-numeral input
IRBD-1745  xForm- When adding question undo and redo drop down is shown empty
IRBD-1758  xForm- Condition 'Equals' for question type committee member is not working properly
IRBD-1761  YSOD Minutes Attendance Display on Add Member w/ no selection
IRBD-1762  Minutes Attendance Display- Done button is not working
IRBD-1764  YSOD Minutes Attendance Display- Click Select Alternate AFTER moving Alternate to Primary
IRBD-1765  YSOD Minutes Attendance Display- View Member Attributes AFTER moving Alternate to Primary
IRBD-1766  Minutes Attendance Display- First UDF is not listed under "As Of Now" when not editing
IRBD-1767  YSOD Edit Action- Order given more than 10 character
IRBD-1769  xForm, QT Table- Required Validation triggers on non-visible questions (ex: Internal Only)
IRBD-1770  xForm- "Supplementary To" cannot be nested under another "Supplementary To" question
IRBD-1773  Question & Stage Action Edit- "Order must be numeric" validation triggers on > 4 digits
IRBD-1774  Edit QT Table- On order change, saved page group disappears from selection list
IRBD-1775  Add (Another) Study Site (from Add New Study)- Cancel button should not be visible if there is no retUrl
IRBD-1776  Contact Site Associations should provide retUrl in links
IRBD-1777  Moved xForm Question retains conditions
IRBD-1778  xForm- Next button is working only on second click when condition is not satisfied for Number type question
IRBD-1782  Study- Generated PDF is not displayed fully
IRBD-1784  Expired Password Page- New Password Confirmation can be skipped w/ whitespace
IRBD-1786  User Edit- 'Is Password Expired' selected is not working when 'Redirect to' is chosen
IRBD-1788  New Approval Period- Wrong Validation Message is shown
IRBD-1789  Contacts by Department- Choosing study from contact and choosing done in 'Sponsor(s)' is closing the study

2014-12 Release Notes
IRBD-1790  User Edit- "Redirect to chosen" as "New User Registration" is not showing the added sponsor
IRBD-1792  View Agents- Selected Agent has White Text fields (excluding Agent Name)
IRBD-1798  Study Edit- After adding (on-the-fly) new Agent/Condition Type, a duplicate of the new type can be added too
IRBD-1799  Contact View Popup should have application links disabled!
IRBD-1800  Edit Study site- Comments are not saved
IRBD-1819  SAT Update Study Event Step "Set Actual To" option parameter lost on "New Version" Copy
IRBD-1824  Agenda Section- Classic Agenda Formatting Options are not working properly
IRBD-1825  Minutes Details- Voting HTML fields limited to 2 digits
IRBD-1826  Study Details Add Contact- Adding & saving a new on-the-fly contact fails
IRBD-1844  YSOD Edit Study Contact
IRBD-1845  CFBoom Study Conditions Report- "Invalid column ExpirationDate"
IRBD-1846  YSOD Event Steps Due Report- "EventTypeSteps does not have foreign key _EventType"
IRBD-1847  CFBoom Agent Type Report- "Invalid column ExpirationDate"
IRBD-1848  CFBoom Study Status Report- "Invalid column ExpirationDate"
IRBD-1851  IRB Edit throws fatal errors (debug log4net code)
IRBD-1859  Contact Portlet's Contact Edit- Permission Check on a "Study is not Research" forces redirect to index page
IRBD-1860  Minutes Attendance Edit- Other Primary Member "Select Alternate" options stay missing after Alternate is released from linked Primary
IRBD-1861  Contact Portlet's Contact Edit- Changing 'Role' does not enable 'Primary' option
IRBD-1863  Minutes Attendance Edit- Alternate Members are added to Primary Members
IRBD-1873  Prevent linking to current client
IRBD-1886  Restricted permitted IdPs by client

Changes since last release – Enhancements
IRBD-788  xForms: Send Email action should allow use of Committee Member question type as a send-to
IRBD-1160  Add "**Date Entered Stage" as a default value for QTDate
IRBD-1161  Add support for setting "Actual" date on Set Event Step Status action
IRBD-1317  Do not sync admin/staff emails as part of SSO logins -- too likely to be used in xForms or similar places
IRBD-1393  Add security check to prevent users from attaching/maintaining their own attachments (My Documents and xForms)
IRBD-1618  Add support for attachments on committees
IRBD-1621  Enhance Events Between Dates report to allow indication of which date to use for filter
IRBD-1704  Add vote counts to document generation from minutes
IRBD-1892  Add support for assigning an xForm to a staff member for processing/followup/reporting

Changes since last release – Fixes
IRBD-604  If DocGen fails in .NET land we don’t capture and report failure correctly
IRBD-696  Support full date formatting in templates for UDF dates like all other dates
IRBD-781  Choose which answers are copied on an xform copy
IRBD-1195  Contact Name auto-complete can error if "too many" contacts match selection
IRBD-1196  Events Between Dates throws when study-title not included in report
IRBD-1197  SATSendEmail would throw if "dangerous" values used in email body (basically any html)
IRBD-1198  Message edit would throw if "dangerous" values used in email body (basically any html)
IRBD-1199  Document generation defaults to TNR, not document default after upgrade of AsposeWords
IRBD-1200  Condition evaluation checks _all_ stages, not just up to current stage -- results in YSOD prematurely
IRBD-1201  QTListBox will render an empty item if there's a blank line in the option list
IRBD-1213  PATRedisplayWithError will throw on "dangerous" text if html included in message
IRBD-1214  xForm Print from Admin site doesn’t show questions in groups
IRBD-1215  xForms Notified Form list shows PI’s first name, not full name
IRBD-1234  BrowserBack: xForms Page Jump Dropdown does not populate

2014-12 Release Notes
IRBD-1240  Selecting existing sponsor on a study warns (and creates) a new sponsor
IRBD-1261  Adding Update Study Event Step action can cause YSOD
IRBD-1262  Events that are not yet complete should sort to top of list on decending by date completed
IRBD-1263  Pull back for edit from signature not always pulling back.
IRBD-1269  Restore ability to use current stage questions on entry actions -- there are times that actually makes sense
IRBD-1298  Repeating Groups wouldn't always repeat if QTDate default was used in preceeding page
IRBD-1314  Protocol Contact Report doesn't grab CRO / Sponsor records
IRBD-1315  Protocol Contact Report throws if no address on file
IRBD-1316  Protocol Contact Report doesn't always show contact role
IRBD-1318  xForm Question Conditions on included on export / import
IRBD-1336  Changing a compound condition to a simple one strands child conditions of old compound condition
IRBD-1344  Redisplay with error doesn't scroll form to top to see error, nor can you "jump" to a question
IRBD-1361  Contacts w/out email address don't show on study find list
IRBD-1368  Calculated field should recalc even if hidden on save of page in edit mode
IRBD-1369  In some cases a SkipOnRepeat stage could cause a duplicate key exception in background processing of xForm
IRBD-1392  In certain cases actions w/compound conditions would pass condition test on rejection or set next stage even if sub conditions failed test
IRBD-1399  Minutes Details User Defined Fields - sort order
IRBD-1428  xForms, QTSiteLocationOutput - Should be getting latest values via Database, not from FormFields
IRBD-1585  Committee Members were unable to see internal links or messages
IRBD-1619  In some cases PI and Primary Contact output questions would display NA on when question condition evaluation occurred
IRBD-1622  Study Detail Report doesn't honor date restriction for events
IRBD-1641  Non-US addresses don't appear on Study Contact Report
IRBD-1660  Multi-Contact xForm Question would show "dangerous content" error if email contained an apostrophe
IRBD-1661  In some cases a contact expiration notification would be missed
IRBD-1753  GenDoc prompt limits doc name to 50 chars, should be 250
IRBD-1835  If last page of first repeat of multi-page repeating group was conditioned away, view would not now repeats