

What semesters are included in Box 2 (Tuition and Fees)?

The following semesters of AMOUNTS BILLED are included in Box 2:

Spring 2008 (January-May 2008) Term 200802

Fall 2008 (August-December 2008) Term 200804

Spring 2009 (January-May 2009) Term 200902

Consult your student account on BannerWeb for details on your particular situation or the insert that came with your 1098T.

What semesters are included in Box 5 (Scholarships)?

The following semesters of scholarship information are included in Box 5:

Spring 2008 (January-May 2008) Term 200802

Fall 2008 (August-December 2008) Term 200804

The scholarship information for Spring 2009 was not posted to students' accounts until after December 2008, so it does not appear on the 2008 1098T form.

I received a 1098T form in previous years but did not receive one this year. Why not? Should I be concerned?

For students whose scholarships exceed the amount of tuition and fees, we are not required to report any information on a 1098T per IRS Reg § 1.6050S-1(a)(2)(iii). If you still believe you should have received a 1098T, please contact Linda Weindel, Manager, Student Accounts, at Swarthmore College, at 610-328-8396 or lweindel@swarthmore.edu. Please note that it is the number "1" at the end of the email address.

I'm a foreign student and I didn't receive a 1098T. Should I receive one?

For non-resident aliens, we are not required to report any information on a 1098T per IRS Reg § 1.6050S-1(a)(2)(i). However, if your residency status is NOT a non-resident alien, please contact Linda Weindel, Manager, Student Accounts, at Swarthmore College, at 610-328-8396 or lweindel@swarthmore.edu to find out the status of your 1098T.

I believe the information reported in Box 2 or Box 5 is incorrect. Who should I contact?

You should contact Linda Weindel, Manager, Student Accounts, at Swarthmore College, at 610-328-8396 or lweinde1@swarthmore.edu.

I lost my 1098T. Who should I contact?

You should contact Linda Weindel, Manager, Student Accounts, at Swarthmore College, at 610-328-8396 or lweinde1@swarthmore.edu.

I don't know if I qualify for any of the credits. How do I find out?

You should contact your tax advisor, the IRS at 1-800-TAX-FORM or consult IRS Publication 970-Tax Benefits for Higher Education